



SUPPLYING FOODSERVICE SOLUTIONS
SCHIFF'S FOOD SERVICE, INC.

Weekly Poultry Market Report

Week of 3.25.24

USDA young chicken harvest was up just slightly vs. the prior week at 164.5 million head or 0.8% but was down 1.2% than the prior year when the harvest was 166.5 million head. Chicken parts is where the market saw the most increases as the white meats and wings continue to lead the poultry market. Tenderloins gained 3.1% to \$1.76/lb, and B/S breasts were higher by 3.5% at \$1.42/lb. Wings continued higher again, up just 0.6% w/w to \$2.12/lb, but with March Madness starting last week, could see more upside in the next few weeks. B/l and boneless thigh meat were both higher on much larger retail promotions supporting the increases. B/l thighs were up another 6.5% to .80/lb and are now up 29% m/m. Boneless thigh meat was higher by 3% to \$1.35/lb last week and higher by almost 12% m/m. But drumsticks were down 5.2% last week at .43/lb on slightly lower retail ads. The large eggshell index was lower by 4.7% w/w and has been down four weeks in a row but should see some strength from the Easter holiday. Looking ahead, retail/grocery activity and special promotions were lower on St. Patrick's Day and Lent holidays, but wings and tenderloins should stay in the forefront as March Madness progresses the next few weeks. FOB per pound except when noted.

	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Increasing	Short	Higher
Whole Wings	Increasing	Steady	Higher
Drumsticks	Increasing	Available	Higher
Breasts Boneless/Skinless	Increasing	Available	Higher
Breasts Line Run	Increasing	Available	Lower
Stripped Backs and Necks	Decreasing	Short	Lower
Tenderloins	Increasing	Available	Higher
Legs - Bone-in	Increasing	Available	Higher
Bulk Leg Quarters	Increasing	Steady	Higher
Thighs Bone-In	Increasing	Steady	Higher
Thighs Boneless/Skinless	Increasing	Available	Higher
Whole Turkey (8-16 lb)	Decreasing	Steady	Lower
Turkey Breast, Bnls/Sknls	Increasing	Steady	Lower
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Increasing	Short	Lower
Liquid Egg Whites	Increasing	Steady	Lower
Liquid Egg Yolks	Increasing	Steady	Lower
Egg Breaker Stock Central	Increasing	Short	Lower

