

ArrowStream

Poultry

Chicken slaughter improved last week, rising 1.5% from the prior week, though still down slightly from a year ago. For the week ending June 20th, chicken output ran a whopping 4% above the same week last year. Year-to-date production is up 2.9% from 2025. Most chicken markets were lower last week, led by a nearly 7% decline in tenderloins. The only markets to finish higher were leg quarters and wings — though the June average wing price is on pace for its lowest level in over a decade. May 30th chicken stocks were 2.3% above the prior year overall, but chicken breasts, wings, and boneless skinless thigh meat were all below year-ago levels. As noted last week, the June 1 broiler layer flock was 0.6% larger than last year, yet the inventory declined during May by the largest amount for that month since 2010. That's worth flagging, as it suggests chicken producers may begin pulling back on production growth due to tempering margins. The producer margin model points to declining profit levels this spring. If producers do pull back, it would be supportive of chicken markets going forward. FOB per pound except when noted.

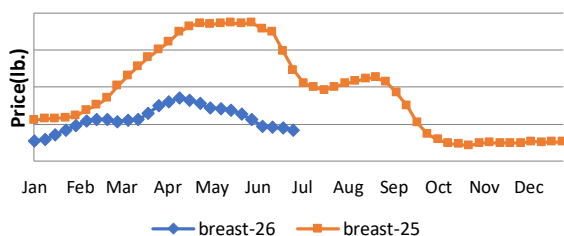
Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Decreasing	Available	Lower
Whole Wings	Increasing	Steady	Lower
Drumsticks	Decreasing	Steady-Available	Higher
Breasts Boneless/Skinless	Decreasing	Available	Lower
Breasts Line Run	Increasing	Short	Lower
Stripped Backs and Necks	Increasing	Short	Lower
Tenderloins	Decreasing	Available	Lower
Legs - Bone-in	Increasing	Short	Lower
Bulk Leg Quarters	Increasing	Short	Higher
Thighs Bone-In	Decreasing	Short	Lower
Thighs Boneless/Skinless	Decreasing	Steady	Lower

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Short	Higher
Turkey Breast, Bnls/Sknls	Decreasing	Available	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Steady	Steady-Available	Lower
Medium Eggs (dozen)	Steady	Steady-Available	Lower
Liquid Whole Eggs	Steady	Available	Lower
Liquid Egg Whites	Steady	Steady	Lower
Liquid Egg Yolks	Steady	Available	Lower
Egg Breaker Stock Central	Steady	Steady	Lower

Boneless Skinless Chicken Breast



Large Shell Eggs

