

ArrowStream

Seafood

The core group of seafood items we follow most closely quieted down a bit in the June import data with none of the six shifting more than 7% in price m/m. Frozen cod filet wasn't the biggest gainer in the latest data but was the most disappointing of the group. After nearly flatlining in the May data, which raised our hopes for an end to this incredible rally to start off 2026, cod's average price climbed another 5% m/m in June, extending its winning streak to four months. The price average has surged almost 52% across that four-month period and has set new all-time (data goes back to 2013) highs in each month along the way. Import volumes improved for a second consecutive month but are still not quite back to where they usually are at this time of year. The good news is they should continue to improve through the end of 2026, which should cap this rally within the next month or two and hopefully lead to a downturn later in the year. Prices FAS monthly imports.

Description	Market Trend	Supplies	Price vs. Last Year
Shrimp (16/20 frz)	Steady	Steady-Available	Lower
Shrimp (61/70 frz)	Steady	Short	Higher
Shrimp Tiger (26/30 frz)	Steady	Steady-Available	Higher
Snow Crab, frz	Steady	Available	Higher
Tilapia Filet, frz	Steady	Steady	Lower
Cod Filet, frz	Steady	Short	Higher
Tuna Yellowfin, frsh	Steady	Steady	Higher
Salmon Atlantic Filet, frsh	Steady	Available	Lower
Pollock Filet, Alaska, frz	Steady	Short	Higher

